Snapshot of the Sri Lankan Economy - 2025

Sri Lankan economy continued to build on its recovery amid multiple shocks

Real GDP Growth



Growth momentum sustained

5.0% (2024 y-o-y) → 5.0% (2025 y-o-y)

Agriculture 1.4% | Industry 7.8% | Services 3.3%

Nominal GDP

2024	2025
Rs. 30.1 tn	Rs. 32.8 tn
USD 99.6 bn	USD 108.8 bn

Growth: 8.8% in 2025 (in rupee terms)

Per Capita GDP



USD 5,003 (2025) ▲ USD 4,546 (2024)

Monetary Policy Stance



	end 2024	end 2025
OPR:	8.00%	7.75%
SDFR	7.50%	7.25%
SLFR	8.50%	8.25%

Monetary Policy remained accommodative

Market Interest Rates (%)

	end 2024	end 2025
Avg. Weighted Prime Lending Rate (AWPR) (Monthly)	8.92	8.87
Avg. Weighted Lending Rate (AWLR)	11.93	11.48
Avg. Weighted New Lending Rate (AWNLR)	10.77	10.69
Avg. Weighted Deposit Rate (AWDR)	7.53	6.78
Avg. Weighted New Deposit Rate (AWNDR)	6.52	6.29
1 Year T-bill Yield	8.96	8.45

External Sector Performance



Trade Deficit widened

USD 6.1 bn (in 2024) → USD 7.9 bn (in 2025)

Import Growth > Export Growth



Tourist Arrivals remained robust

2.05 mn (in 2024) → 2.36 mn (in 2025)

Continued the positive momentum



Workers' Remittances* improved

USD 6.6 bn (in 2024) → USD 8.1 bn (in 2025)

Remittances rose sharply

Gross Official Reserves

end 2025 USD 6.8 bn

end 2024 USD 6.1 bn



Improved amid external debt servicing

Exchange Rate (LKR per USD)

end 2025 309.99

end 2024 292.58

- 5.6% Depreciation in 2025

+10.7% Appreciation in 2024

LKR depreciated against USD

Central Bank Net FX Purchases (based on value date)

USD 2.0 bn in 2025

USD 2.8 bn in 2024

Continued net FX purchases

Current Account Surplus improved

USD 1.2 bn in 2024 → USD 1.7 bn in 2025

* This may include other remittances, such as those received following Cyclone Ditwah.

Private Sector Credit (by LCBs)



Credit Growth (y-o-y)	Credit Expansion
2025: 25.2%	2025: Rs. 2,056 bn
2024: 10.7%	2024: Rs. 790 bn

Fiscal Sector

Government Revenue (as a % of GDP)	Budget Deficit (as a % of GDP)	Primary Surplus (as a % of GDP)
2025: 16.7	2025: 2.3	2025: 5.4
2024: 13.6	2024: 6.8	2024: 2.2

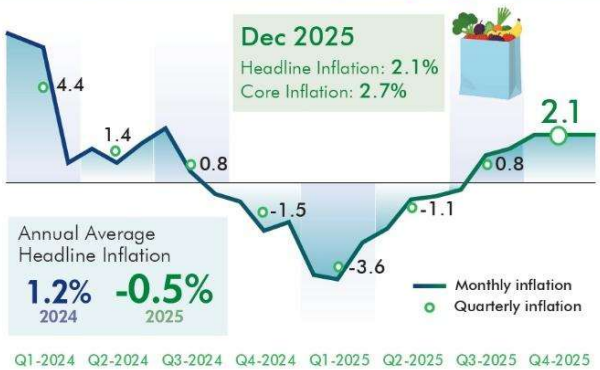
Outstanding Central Government Debt**

95.5% of GDP end 2024 | 91.6% of GDP end 2025

** Please refer to footnotes of table 1.21 of AER 2025.



Headline Inflation (CCPI, y-o-y)



Financial Sector

Gross Stage 3 Loan Ratio	2024	2025
Banking Sector	12.3%	9.7%
Finance Companies Sector	11.5%	6.1%
Capital Adequacy Ratio (CAR)		
Banking Sector	20.3%	17.9%
Finance Companies Sector	21.3%	18.7%

Stability Restored | Credit Ratings Improved | Positive Economic Momentum Continued